

CITY OF PITTSFIELD

Senior Tax Work Off Program

The City of Pittsfield recognizes the vast array of knowledge and skills that its senior citizens possess. The city is offering the opportunity for seniors to contribute this knowledge to the community and receive a tax abatement on their property taxes. Hours worked will be paid no less than the current Massachusetts minimum wage with a maximum abatement of \$1,000.00 This program can be combined with other exemptions.

Participants must be age 60 or over at the time of application. Eligible properties must be classified as residential, and must be owned and occupied by the participant at the time the work is performed. There will be a limit of two participants per eligible property; however, the total abatement cannot exceed the maximum exemption of \$1,000.00. Income eligibility shall be determined by using the locally adopted income eligibility guidelines of Massachusetts General Law Chapter 59, Section 5, clause 41C. (plus an additional \$5,000.) The selection of participants will be based on need and shall be valid for one year. Qualified volunteers not selected for this program will be placed on a waiting list in order of need, in the event that other opportunities become available. The city is not obligated to offer another position if a volunteer refuses an assignment. Active municipal employees are not eligible for the Senior Citizen Tax Work-Off program.

If you are married, your yearly income cannot exceed \$35,137.00 for an individual, yearly income cannot exceed \$29,753.00. All volunteer work must be completed between June 1, 2017 and November 30, 2017. For further information on applications please contact the Assessors' Office at (413) 395-0102.

Attached are the application and other necessary information related to the program. Applications must be postmarked or received by the Assessors' office by May 12, 2017.

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| ON THE JOB REQUIREMENTS |
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| Must complete both a W-4 form along with a W-2 form. Must commit to hours of volunteer service, as assigned by the Program Coordinator, within the specified time frame, and in accordance to the schedule set by your department supervisor. Must notify department supervisor of schedule changes and absences. Must show up and be on time for volunteer work for the scheduled hours. Must adhere to any and all laws, policies, and procedures followed by the City of Pittsfield. |
| APPLICATION CHECKLIST |
| □ Completed Application Form. □ Copy of Birth Certificate or Massachusetts Driver's License. □ Copy of 2016 Federal Income Tax Return. □ Copy of all income Statements for 2016 calendar year including Social Security, pensions, interest and dividends |
| ELIGIBILITY |
| Must be age 60+ at the time of application. Property must be owned and occupied by the participant. Must have an annual income less than \$35,137 if you are married and less than \$29,753 for an individual. Must own and occupy the property on which exemption is being filed for. |

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Senior Citizen Work-Off Program Application

| Date of Application: | | | |
|--|-------------------------------|---------------------------|--|
| Name: | | | |
| Last | First | Middle Initial | |
| Street Address: | | Pittsfield, MA 01201 | |
| Mailing Address (if different from above): | | | |
| | | | |
| Primary Telephone: | | Alternate: | |
| E-mail: | Date of Birth: | | |
| | | | |
| ELIGIBILIT | TY REQUIREMENTS | | |
| Please answer all of the following questions by | circling YES or NO. | | |
| Are you over the age 60? Are you the owner of record of the home? | YES | NO | |
| 2) Are you the owner of record of the home? | YES | NO | |
| 3) Is this your primary residence? | YES | NO | |
| 4) Have you attached a copy of income records | ? YES | NO | |
| (including Social Security, pension, interest and | | | |
| 3/1 | , | | |
| J(| OB SKILLS | | |
| In the following section, please include any skill spoken. | s you possess such as compute | er skills, or languages | |
| Special Job skills: | | | |
| • | | | |
| Interests and hobbies: | | | |
| | | | |
| WORK | EXPERIENCE | | |
| In the following section, please complete the info Attach any additional employment experience to | • | (or relevant) employment. | |
| 1) Company/Organization Name Dates of | Employment | | |
| | | | |
| Supervisor Phone | Number Address | | |
| | | | |

| Description of Respons | sibilities | | |
|--|----------------------------|------------------------------|---------------------------|
| 2) | | | |
| Company/Organization | n Name | Dates of Empl | oyment |
| Supervisor | | Phone Number Address | |
| Description of Responsibilities | ities | | |
| | VOLUNTEER | EXPERIENCE | |
| | lease complete the informa | | erience you possess. |
|) | | | |
| Organization Name | | Volunteer Date | es |
| Supervisor | Phone Number | Address | |
| Description of Response | bilities | | |
|) | | | |
| Organization Name | | Volunteer Date | es |
| Supervisor | Phone Number | Address | |
| Description of Respons | bilities | | |
| | | | |
| | REFE | RENCES | |
| n the following section, p not be listed as references. | lease complete the informa | tion for your references. Pl | lease note, relatives may |
|) | | | |
| First & Last Nan | ne Phoi | ne Number | Affiliation |
|) First & Last Nan | ne Pho | ne Number | Affiliation |

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| | Pho | ne Number | | Affiliation |
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| CIT | Y AFFILIATI | ON DISCLOSU | RE | |
| ed by the City | does not mean | | | |
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| Phone | Number | Affili | iation | City Dept. |
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| Phone | Number | Affili | iation | City Dept. |
| AVA | ILABILITY | & PREFERENC | CES | |
| , please comple | ete the informa | tion with regards | to your avail | lability. |
| | | NO | | |
| January June July Nover | February August mber Decembe | March September r | April October | May |
| Tuesday | | AM/PM to AM/PM to AM/PM to AM/PM to AM/PM to | | _ AM/PM _ AM/PM _ AM/PM _ AM/PM _ AM/PM |
| pe of commun | ity service you | would like to per | form. Check | up to 3 options: |
| ce | Clerical | | Senior Pro | ogramming |
| | _Gardening | | Informati | on Technology |
| | _ Other (|) | | |
| | Phone Phone AVA A please comple ployed? Ployed? Ployed? Ployed? Ployed all January June July Nover Monday Tuesday Tuesday Friday Saturday Saturday Saturday Sunday Pe of communicate Proper Saturday P | CITY AFFILIATI I, please disclose any relatives red by the City does not mean back of this application. Phone Number AVAILABILITY I, please complete the informat Inployed? YES Ible? (Circle all that apply) January February June July August November Decembe Monday Tuesday Wednesday Thursday Friday Saturday Saturday Sunday Tpe of community service you se ClericalGardening | Phone Number Affiliable AVAILABILITY & PREFERENCE AVAILABILITY & PREFE | CITY AFFILIATION DISCLOSURE I, please disclose any relatives employed by the City of Pitts red by the City does not mean disqualification from the progback of this application. Phone Number Affiliation Phone Number Affiliation AVAILABILITY & PREFERENCES I, please complete the information with regards to your avail mployed? YES NO able? (Circle all that apply) January February March April June July August September October November December Monday AM/PM to AM/PM to Tuesday AM/PM to Thursday AM/PM to Thursday AM/PM to Thursday AM/PM to Thursday AM/PM to AM/PM to Saturday AM/PM to |

| 5) Do you have your own methods | of transportation (transportation is not prov | vided for this program)? |
|--|---|-----------------------------|
| | Yes | No |
| | | |
| | EMERGENCY CONTACT | |
| In the following section, please consection must include at least two. | mplete the information for your Emergency (| Contacts. Please note, this |
| 1) | | |
| First & Last Name | Phone Number | Relationship |
| 2) | | |
| First & Last Name | Phone Number | Relationship |
| | AGREEMENT | |
| community service through the Ser community service with the City o | investigate information from this application nior Citizen Property Tax Abatement Progra f Pittsfield, I agree to comply with the rules tion provided in this application is accurate. | m. If accepted for |
| Applicant's Signature | Date | |

Please mail this application to: Assessors' Office Pittsfield City Hall 70 Allen Street, Room 108 Pittsfield, MA 01201

APPLICATION OF CREDITS TO TAX BILLS

Please read and initial in the box provided to indicate understanding of the Application of Credits:

The program shall run from June 1, 2017 to November 30, 2017. All work must be completed by November 30. Reductions earned by November 30 will be applied to the actual tax bills for the fiscal year, and shall be equally split between the third and fourth quarter tax bills. Any unused credits (due to credits being larger than the tax bills) shall be lost and not carried forward to a future tax year. Earned abatements may only be applied to the percentage of the property that is owner occupied.

CONDITIONS OF PARTICIPATION

Please read and initial each box to indicate understanding of these Conditions of Participation:

| Participants will be credited for actual hours worked, but must not exceed |
|---|
| 91 hours before November 30, 2017. |
| |
| Participants will not receive any benefits and will not receive any credit |
| for holidays, sick days, or personal days. |
| Participant positions shall not include any position staffed by RSVP. |
| Participants participating in the program are considered employees for purposes of municipal tort liability. Municipalities are liable for damages, for injuries to third parties and for indemnification of the volunteers to the same extent as they are in the case of injuries caused by regular municipal employees. Any incidents that cause liability to the City should be immediately reported to the Department Director overseeing that participants work. |
| Participants may be dismissed from the program at any time with just cause. Participants may choose to end their participation in this program at any time by providing one week's written notice to The Pittsfield Mayor's Office. Participants who leave the program will not be eligible for return the following fiscal year. |
| |

By initialing this form I understand that this abatement will be considered income for federal tax purposes and that I may be liable for a Social Security assessment based on my retirement age. I accept full responsibility for understanding any financial impact I may incur through my participation in this program.

Understanding of Indemnification and Liability

I understand and agree to all the terms listed above. I further understand and agree to indemnify and hold harmless the City of Pittsfield against any negligence claims brought by third parties on account of my participation in this program. In particular, I acknowledge my responsibility for the costs of defendant the City against such third-party claim and for the amount of any settlement or judgment in favor of the third party on account of my participation in this program.

| PRINT NAME | SIGNATURE |
|------------|-----------|
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| | |

Please mail this application to: Assessors' Office Pittsfield City Hall 70 Allen Street, Room 108 Pittsfield, MA 01201